



Tax Advisor

Job Type: Full-time

Company ownership, rapidly growing business, flexible work schedule

Join our team as a Tax Advisor in a growing company that offers exceptional benefits, including an employee stock ownership program and learn alongside accomplished business leaders with a flexible schedule in a remote or hybrid work environment.

The Company:

Our company is experiencing rapid growth and we are seeking a candidate who can help grow our tax department as we expand.

- Active in the merger and acquisition space
- Annual employee stock ownership program shares for all employees
- Flexible work schedule, work-from-home opportunities, and generous PTO
- Competitive benefits including 401(k), Roth 401(k), medical and dental insurance, HSA
- Company paid continuing education and professional dues

The Position:

We are seeking a Tax Advisor who is responsible for preparation of individual, trust, and small business income tax returns (partnerships and S corporations), including necessary accounting, preparation and processing of estimates and extensions. In addition, you will help manage and develop tax policy and take part in income tax research and planning.

- Involvement in the development of reporting and processes
- Ability to work with Financial Advisors to produce required reports and tax planning recommendations
- Freedom to have your own client base and work on tasks independently

Requirements:

- CPA or EA (or working towards obtaining)
- Experience with tax software is required (one or more years preferred)
- One or more years of experience in tax or accounting industry
- Self-starting person who can work well independently and in a team setting
- Basic knowledge and application of accounting and financial software including Microsoft Office Suite of products and CRM software
- Exceptional client service and communication in a professional setting with ability to develop and maintain client relationships

The Location:

Berger Financial Group is headquartered in Plymouth, Minnesota off the south shore beaches of Medicine Lake. We also have several smaller offices in Minnesota, along with offices in Vermont and Arizona.

Why Should You Apply?

- You want a career, not just another job
- Development and growth opportunities
- Rapidly growing firm with company ownership program
- Flexible workdays/hours and remote work environment
- Great work culture and co-workers

Submit resume and cover letter to info@bergerfinancial.com